

<b>Code</b>	<b>CKG</b>
<b>Company name</b>	Kien Giang Construction Investment Consultancy Group
<b>Date</b>	01/13/2021
<b>Subject</b>	BOD approved the record date for implementing rights

**Content:**

The Board resolution dated January 12, 2021, the BOD of Kien Giang Construction Investment Consultancy Group approved the record date for implementing rights to buy shares in the stock issuance to existing shareholders with the following details:

- Stock name: Kien Giang Construction Investment Consultancy Group
- Stock type: common share
- Par value: VND 10,000/share
- Offering volume: 30,000,000 shares
- Offering price: VND 10,000/share
- Total value (based on par value): VND 300,000,000,000
- Record date: January 28, 2021
- Exercise ratio: 100:57.143 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 57.143 new shares).
- How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
- For example: At the record date, the shareholder A owns 1,234 shares. With performing ratio, the shareholder A will purchase:  $1,234 * 57.143 / 100 = 705.15$  shares. According to rounding policy, the shareholder A purchases 705 new shares.
  - Time for rights transference: from February 25, 2021 to March 18, 2021
  - The rights should be transferred only once.
  - Time for subscription and deposit: from February 25, 2021 to March 22, 2021.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at CIC Group (Address: 34 Tran Phu, Vinh Thanh Ward, Rach Gia City, Kien Giang Province).
- Bank for blocking depository money:
  - Account holder: Kien Giang Construction Investment Consultancy Group
  - Account number: 7700201010863

- Bank: Agribank – Kien Giang Branch.